



PG ELECTROPLAST LIMITED

CIN-L32109DL2003PLC119416

Corporate Office :

P-4/2, 4/3, 4/4, 4/5, 4/6, Site-B, UPSIDC Industrial Area, Surajpur
Greater Noida-201306, Distt. Gautam Budh Nagar (U.P.) India
Phones # 91-120-2569323, Fax # 91-120-2569131
E-mail # info@pgel.in Website # www.pgel.in

December 31, 2022

To,
The Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Scrip Code: 533581

Scrip Symbol: PGEL

Subject: Conversion of Compulsorily Convertible Debentures ("CCDs") allotted on preferential basis

Dear Sir/Madam,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Corporate Committee of the Board of Directors of the Company at their meeting held today i.e., Saturday, December 31, 2022 at 12:00 PM has, inter alia, made allotment of 13,64,551 Equity Shares of face value of Rs. 10/- each pursuant to conversion of 10,76,904 17.96% Compulsorily Convertible Debentures ("CCDs") having face value of Rs. 337/- each allotted on preferential basis on July 01, 2021 and unpaid coupon amount accrued thereon, at the conversion price of Rs. 337/-, determined as per the SEBI ICDR Regulations.

Name of Investor [Non-Promoter category]	No. CCD's allotted	Interest accrued (Amount in Rs.)	Total Equity Shares on Conversion of CCD and unpaid coupon thereon
Baring Private Equity India AIF	7,92,286	7,19,34,306	10,05,740
Famy Care Private Limited	1,92,310	1,74,60,474	2,44,121
AshokKumar Sobhagmal Patni	61,537	50,28,438	76,458
Rajanikanta GajendraKumar Patni	30,771	25,14,426	38,232
TOTAL	10,76,904	9,69,37,644	13,64,551

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 22,74,26,170/- comprising of 2,27,42,617 Equity Shares of Rs. 10/- each.

You are requested to kindly take the same on your records.

Thanking you,
Yours faithfully,

For **PG Electroplast Limited**

(Sanchay Dubey)
Company Secretary