



PG ELECTROPLAST LIMITED

CIN-L32109DL2003PLC119416

Corporate Office :

P-4/2, 4/3, 4/4, 4/5, 4/6, Site-B, UPSIDC Industrial Area, Surajpur
Greater Noida-201306, Distt. Gautam Budh Nagar (U.P.) India
Phones # 91-120-2569323, Fax # 91-120-2569131
E-mail # info@pgel.in Website # www.pgel.in

September 02, 2023

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex
Bandra East, Mumbai - 400 051

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001

Symbol: PGEL

Scrip Code: 533581

Dear Sir/Madam,

Re: Qualified institutions placement ("QIP" or "Issue") of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers ("QIBs")

Sub: Outcome of the meeting of QIP Committee – 2022-23

In furtherance to our earlier intimation dated September 01, 2023, with respect to the Issue which opened on August 28, 2023 and closed on September 01, 2023, we wish to inform you that the QIP Committee – 2022-23 of the Company at its meeting held today, i.e. September 02, 2023, approved the issue and allotment of 32,05,128 Equity Shares, to eligible QIBs at the issue price of ₹ 1,560/- per Equity Share (including a premium of ₹ 1,550/- per Equity Share, (which includes a discount of ₹ 81.09/- i.e., 4.94 % of the floor price, as determined in terms of SEBI ICDR Regulations), aggregating to ₹ 499,99,99,680/- (Rupees Four Hundred Ninety Nine Crore Ninety Nine Lakh Ninety Nine Thousand Six Hundred Eighty Only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 22,81,95,170/- consisting of 2,28,19,517 Equity Shares to ₹ 26,02,46,450/- consisting of 2,60,24,645 Equity Shares each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The QIP Committee – 2022-23 meeting commenced at 10:00 AM and concluded at 10:35 AM.

Further, please find attached herewith the list of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size marked as **Annexure A**.



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We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully

For **PG Electroplast Limited**

(Sanchay Dubey)
Company Secretary



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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of Allottees	Category	No. of Equity Shares	Issue Price (Rs.)	% of Total Issue Size
1	NIPPON MF	MF	8,33,333	1,560	26.00
a	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	MF	5,55,556	1,560	17.33
b	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	MF	2,77,777	1,560	8.67
2	PINEBRIDGE	FII	4,87,179	1,560	15.20
a	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	FII	2,82,744	1,560	8.82
b	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE ASIA EX JAPAN SMALL CAP EQUITY FUND	FII	96,966	1,560	3.03
c	GOVERNMENT OF SINGAPORE - E	FII	58,120	1,560	1.81
d	TOKIO MARINE LIFE INSURANCE SINGAPORE LTD. - PAR PINEBRIDGE	FII	19,961	1,560	0.62
e	AEGON INVESTMENT MANAGEMENT B.V- AEGON CUSTODY B.V. RE MM EQUITY SMALL CAP FUND	FII	17,545	1,560	0.55
f	PINEBRIDGE INTERNATIONAL FUNDS-ACORNS OF ASIABALANCED FUND	FII	11,843	1,560	0.37
3	Tata MF		2,88,461	1,560	9.00
a	TATA INDIA CONSUMER FUND	MF	1,02,565	1,560	3.20
b	TATA RETIREMENT SAVINGS FUND-MODERATE PLAN	MF	64,102	1,560	2.00
c	TATA RETIREMENT SAVINGS FUND-PROGRESSIVE PLAN	MF	64,102	1,560	2.00
d	TATA BUSINESS CYCLE FUND	MF	57,692	1,560	1.80
4	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	FII	2,24,358	1,560	7.00
5	ABAKKUS DIVERSIFIED ALPHA FUND	DII	1,92,307	1,560	6.00
6	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	IC	1,92,307	1,560	6.00

Thanking you,
Yours faithfully

For **PG Electroplast Limited**

(Sanchay Dubey)
Company Secretary